

POWER OF ATTORNEY FOR PROPERTY [“POAP”] QUESTIONNAIRE

1. YOUR BASIC INFORMATION

Full legal name:

Any pre-marriage family name(s)	Any other names by which you are known ¹
<input type="text"/>	<input type="text"/>

Address and telephone number(s):

E-mail: *[Please provide a private and confidential email that can be used for legal communications.]*

Date of birth

City, Province and Country of birth

2. RELATIONSHIPS; MARITAL STATUS

Single, and never common-law or married	<input type="checkbox"/>	Married	<input type="checkbox"/>
Single, with previous common law relationship	<input type="checkbox"/>	Divorced	<input type="checkbox"/>
Common-Law or Cohabiting	<input type="checkbox"/>	Widow / Widower (Spouse Deceased)	<input type="checkbox"/>

¹ For example: A person named “Maurice Harold Smith” who is known by everybody in his family as “Bill”.

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3. TYPE(S) OF POWER OF ATTORNEY FOR PROPERTY

POAP is general, for all of my property.	
POAP is for a specific asset or enterprise (for example, one's business). If so, provide the necessary information below:	

POAP is effective immediately and continuing until revoked	
POAP is effective only upon your incapacity.	

POAP is effective only upon or during a specified event or time period. If so, detail that event or time period:	

POAP's powers are unlimited: Attorney can do anything I can except make a Will.	
POAP's powers are limited: <ul style="list-style-type: none">• Attorney has all powers except making a Will and those powers listed below.• Attorney has <i>only</i> the powers listed below.	

4. YOUR ATTORNEY(S) FOR PROPERTY

- *Think carefully about this.* You will need to pick someone who is (a) reliable and (b) who has the capacity to actually handle your affairs, and (c) that someone has to be willing to undertake the duty (which can often be frustrating and time-consuming), and (d) someone who is likely to be alive and able to do their duties when you die. (There is no point, for example, in naming a person with serious or accelerating health problems as an attorney.)
- Very importantly: *Get their permission first.*
- One should usually choose an attorney who is a resident in Ontario, and comparatively near to where they are to carry out their duties.
- It is also wise to choose a Canadian citizen and Canadian resident. People who are non-citizens or non-residents may run into certain legal barriers as to things that they can and cannot do.

Primary Attorney(s)

Please list for me who you want to be the attorney(s) for property, along with their full legal names and addresses, and their relationship to you.

5. YOUR ALTERNATE ATTORNEY(S) FOR PROPERTY

Alternate Attorney(s)

Please list for me who you want to be the alternate attorney(s) for property (to cover the possibility that your primary attorney is deceased, or unwilling or otherwise unable to act), along with their full legal names and addresses, and their relationship to you.

6. MULTIPLE ATTORNEY(S) FOR PROPERTY

If you are choosing multiple attorneys, please tell me (1) why; (2) whether one particular person is in charge; (3) how you think disputes should be resolved.

7. PREVIOUS POWERS OF ATTORNEY FOR PROPERTY

Do you currently have a POAP? If so, when was it made?

Do you have a previous POAP? If so, when was it made? When was it revoked and why? Please provide all details below.

REMEMBER!

If you have current or past POAPs, please be sure to provide me with all of the originals. Mark your own home copies SUPERSEDED.

If you don't have an original, please provide a copy and tell me what happened to the original.

8. ANY OTHER INFORMATION OR DETAILS

Is there any other matter which you believe will impact on or be relevant to your POAP?

If there is *anything at all*, or anything unusual or out of the ordinary, please let me know here.

Is there any other question that you have about POAPS in general or your situation in particular?

If there is *anything at all*, please ask me here.

If there is any other information not covered above that you think I need, please put it here.